



ClubMahindra

Date: 1st February, 2016

MHRIL/SE/15-16/

National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
Scrip Code : MHRIL

Department of Corporate Services
BSE Limited
Floor 25, PJ Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 533088

Dear Sir,

Sub: Update on the Scheme of Amalgamation and Arrangement between the Company and its wholly owned subsidiaries i.e. Competent Hotels Private Limited and Divine Heritage Hotels Private Limited and Holiday on Hills Resorts Private Limited (the Scheme)

Ref: Letter No. MHRIL/SE/14-15/591 dated 22nd January, 2015 and Letter No. MHRIL/SE/2015-16/ dated 14th September, 2015

In continuation to the above letters, we wish to inform you that the Hon'ble High Court of Madras at Chennai, at its hearing held on January 29, 2016, pursuant to its oral order, has approved the Scheme.

The certified copy of the aforesaid Order will be received in due course.

Further, please note that the Scheme will be effective on receipt of the order / approval from the Hon'ble High Court of Delhi, the Hon'ble High Court of Rajasthan (Jaipur Bench), the Hon'ble High Court of Himachal Pradesh at Shimla and other approval(s), if any, and on filing of a copy of the order of the Hon'ble High Courts with the respective Registrar of Companies.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Mahindra Holidays & Resorts India Limited**


Dinesh Shetty
General Counsel & Company Secretary



Mahindra Holidays & Resorts India Limited

Corporate Office: Mahindra Towers, 1st floor, 'A' wing, Dr. G.M. Bhosle Marg, P.K. Kurne Chowk, Worli, Mumbai - 400 018
t: +91 22 3368 4722 f: +91 22 3368 4721

Registered Office: Mahindra Towers, 2nd floor, 17/18 Patullos Road, Chennai - 600 002. t: +91 44 3988 1000 f: +91 44 3027 7778

e: memberrelations@clubmahindra.com / w: www.clubmahindra.com / CIN: L5 5101TN1996PLC036595